

# THE ULTIMA STRUCTURED PRODUCTS PLC

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From: The Ultima Structured Products plc (the "Issuer")

To: The Noteholders

Cc: Citibank, N.A., London Branch  
Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom

Cc: Euronext Dublin

12 January 2026

## NOTICE TO NOTEHOLDERS

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR ATTENTION.** This notice contains important information which should be read carefully.

The distribution of this notice may be restricted by law in certain jurisdictions and persons into whose possession this notice comes are requested to inform themselves about, and to observe, any such restrictions.

If you have sold or otherwise transferred your entire holding(s) of Notes, please forward this document immediately to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

*Re: Issue of Series 2018-1 USD 100,000,000 Floating Rate Notes due 1 February 2028 (ISIN: XS1764143597) (the "Notes") under the EUR 20,000,000,000 Euro Medium Term Note Programme (the "Programme")*

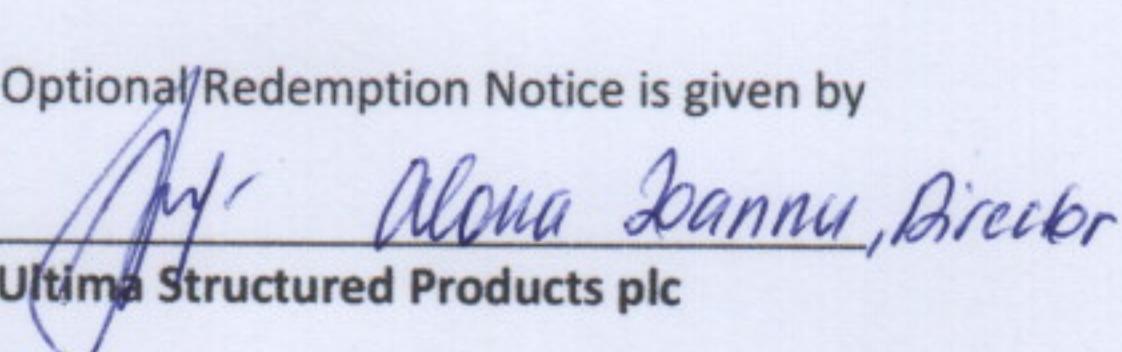
## OPTIONAL REDEMPTION NOTICE

to the holders of the Notes

Terms not otherwise defined in this Optional Redemption Notice shall have the meaning given to them in the Final Terms dated 01 February 2018 and Amended and restated Final Terms dated 03 November 2021, in the Base Prospectus dated 22 December 2017.

The Issuer hereby gives notice to the holders of the Notes that, in accordance with Condition 41 (*Call Option*) of the Notes, the Issuer will redeem all of the outstanding Notes in whole on 02 February 2026 (the "Optional Redemption Date") at, at their Optional Redemption Amount.

This Optional Redemption Notice is given by

  
The Ultima Structured Products plc